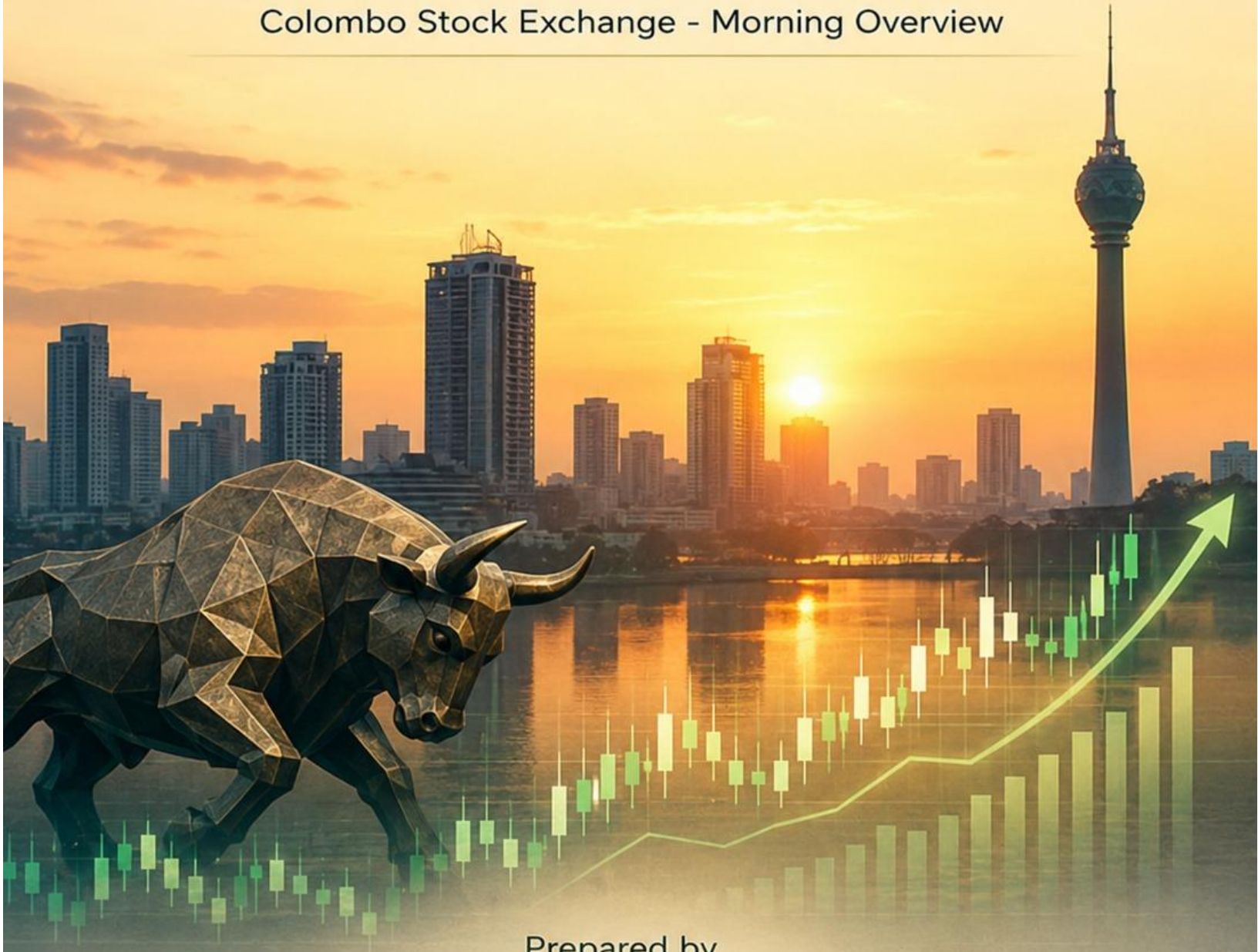
SenFin
SECURITIES

MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY

"Risk comes from not knowing what you're doing."
Warren Buffett

Tuesday, October 20, 2026

Equity Update

		Chg	Chg%	19-Oct
ASPI	▼	-125.63	-0.62%	20,059
S&P SL 20 Index	▼	-38.08	-0.66%	5,701
Total Turnover (LKR)	▼			680,319,671
Market Capitalization (LKR)	▼			7,251,093,980,810
PER (x)				10.4
PBV (x)				1.2
DY (%)				3.3

Source: CSE

Global Indices

		19-Oct
Developed Markets		
Dow Jones	▲	52,012
Euro Stoxx 50	▼	6,145
FTSE 100	▼	10,765
Nikkei 225	▲	64,917
Hang Seng		24,187
Frontier Markets		
VN index	▼	1,690
KSE-100	▼	165,966
DSEX	▲	5,451

Source: Bloomberg

Exchange Rates

(LKR per unit)		TT Buying	TT Selling	19-Oct
USD	$	326.9	336.0	
GBP	£	434.5	449.0	
EUR	€	365.6	378.6	
JPY	¥	2.1	2.1	
CNY		48.3	50.9	
INR	₹	3.5	3.6	

Source: CBSL

Commodities

Type		19-Oct
Gold (USD/t.oz)	▼	4,163
Gold (LKR/t.oz)	▲	1,381,779
Brent Crude Oil (USD/Bbl)	▲	109
Copper (USD/Lbs)	▼	657
Cotton (USD/Lbs)	▼	80
Aluminium (USD/MT)		3,002
Palm Oil 3M forward (MYR/M		4,769

Source: Bloomberg, CBSL

Policy Rates		
	OPR: 8.75%	**SRR:** 2.00%

Economic Indicators	Real GDP Growth:	NCPI YoY Change:	CCPI YoY Change:
	2026 Q2 = 4.2%	**August 2026** = 8.1%	**September 2026**= 8.00%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

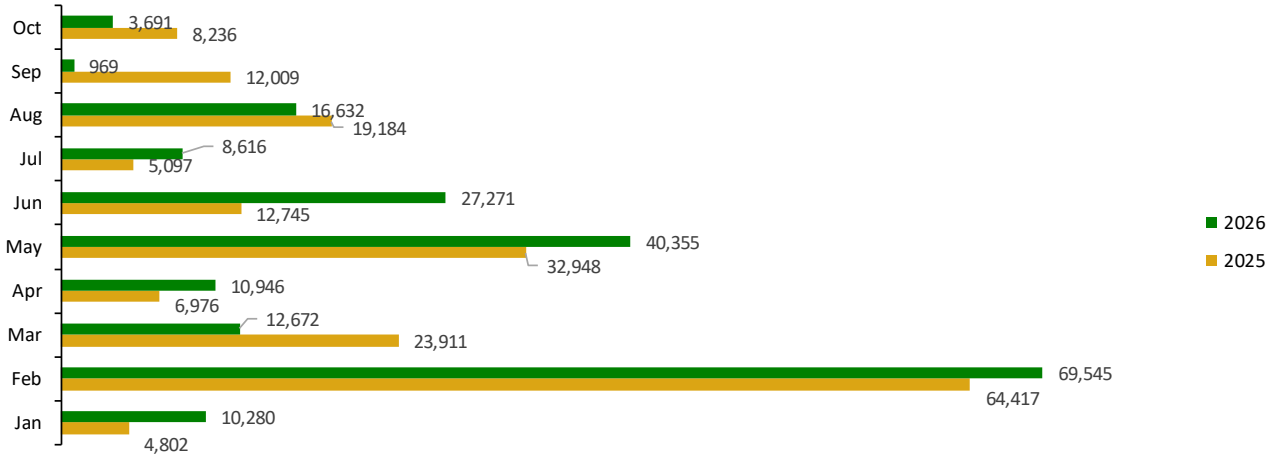
Cash Dividends

Scan here for contacts & disclaimer

Tuesday, October 20, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
LION(N)	LKR 40.30	First	20-Oct	21-Oct	6-Nov
LCBF(N)	LKR 0.20	First	26-Oct	27-Oct	12-Nov
UCAR(N)	LKR 48.00	First	27-Oct	28-Oct	13-Nov

LKR 200,741 Mn as dividends from January - October* 2026



**Untill October 19, 2026*

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16

Senfin Research Source: CSE